



PSA/CPSU Provident Fund

By joining the PSA or CPSU (SPSF Group NSW Branch) you will automatically be entitled to the benefits of Provident Fund membership.

The Provident Fund provides a benefit of \$3,500 to the nominated beneficiaries upon the death of a member. Payments are usually made within a few days of a claim. Payments are made to the beneficiaries of 55-70 deceased members each year.

To nominate beneficiaries, fill in the form overleaf and return to the PSA/CPSU, GPO Box 3365, Sydney 2001.

If you do not return a form you will be a member of the fund, and the beneficiary will be your spouse, next of kin or other appropriate person as determined by the Provident Fund Trustees.

PSA/CPSU Provident Fund

160 Clarence Street (GPO Box 3365), Sydney 2001. Tel: (02) 9220 0900

NOMINATION OF BENEFICIARIES

To the Trustees, PSA or CPSU Membership No. (if known): _____
PSA/CPSU Provident Fund,

I, _____
Name in full (please use block letters)

of _____ Postcode: _____
Home address

Department/Authority/University/etc: _____

hereby elect that the benefit payable on my death shall be paid to or applied for the maintenance and support or otherwise for the benefit of such one or more of my dependants or the person(s) nominated below as the Trustees in their absolute discretion shall determine and to the extent to which it is not so paid or applied to my personal representatives or in the event of my having no close relative or dependant or other person who in the opinion of the Trustees is entitled to receive the benefit, the benefit shall be paid into the Reserve Account.

Name of beneficiary(s)	Address	Relationship to Member
<i>(Please use block letters or type)</i>		

_____	_____	_____
_____	_____	_____
_____	_____	_____

MEMBER'S SIGNATURE _____ **SIGNATURE OF WITNESS** _____

____/____/____
Please date

Conditions of Membership

All financial PSA or CPSU (SPSF Group NSW Branch) members, including part-time and retrenched members, are automatically covered by the Provident Fund. All you need do is complete this form and return it to the Association. Retired members may remain in the Fund until age 70 provided they have been continuously members of the Association or CPSU (SPSF Group NSW Branch) and then the PSA's Retired Associate Members Branch and the Fund since retirement.

If you do not return the form the Fund will normally pay the benefit to your spouse, a close relative or personal representative.

Unless you make an expressed provision for a particular case, the nomination will be revoked by your subsequent marriage or if it nominates someone who pre-deceases you. The form is also revoked if it nominates a former spouse where the marriage ended in your lifetime.

You may also revoke a nomination by notice in writing to the Fund.

The Fund's Trustees have certain legal obligations relating to the approval of benefit payments. Because of possible legal difficulties and consequential delays in finalising benefit payments, the Trustees have decided that forms nominating charitable organisations cannot be accepted. Your beneficiary should either be a person or persons, or your own estate. Members wishing to leave the money to a charitable institution should make provision for this in their will and nominate their own estate as the beneficiary of the Provident Fund.

An officer or employee of the PSA or CPSU may not be nominated as a beneficiary unless he/she is husband, wife, father, mother, child, brother, sister, nephew or niece of the nominator.

There is no extra payment needed for membership of the Fund.

Please keep a copy of this form for your personal records.