

Complimentary financial planning **consultation**

This voucher entitles any **member** to a complimentary obligation-free initial consultation with a Bridges financial planner to the value of **\$330**.

Contact the Australian Mutual Bank Business Development Team via **bd@australianmutual.bank**, or visit your local branch to make an appointment to see your local Bridges financial planner.

Take the first step to a healthier financial future today.

\$330
VALUE



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10 good reasons to see a **Bridges** financial planner

Which reasons apply to you?

- 1** Are you thinking of establishing an investment portfolio?
- 2** Are you making the most of your super (eg through salary sacrifice)?
- 3** Do you need advice on your investment strategy?
- 4** Are you changing jobs or facing redundancy?
- 5** Are you looking to invest an inheritance, compensation payment or other lump sum?
- 6** Are you thinking about or planning for retirement?
- 7** Are you seeking to maximise your Centrelink entitlements?
- 8** Is your family's wealth and income protected?
- 9** Do you need help preparing your Will or need estate planning advice?
- 10** Do you need aged care advice for a loved one?

This information (including taxation) is general in nature and does not consider your individual circumstances or needs. Do not act until you seek professional advice and consider the relevant Product Disclosure Statement.

Contact the Australian Mutual Bank Business Development Team via **bd@australianmutual.bank** about meeting your Bridges financial planner today and start taking control of your financial future.

